

May 2024

Additional interest, 2024

Dear SVE members,

The year 2023 was characterised by considerable fluctuations on the equity and bond markets. Negative factors such as high inflation, turbulence in the banking sector and new geopolitical conflicts influenced the financial markets, although their influence was less pronounced than feared at the beginning of the year. The SVE's key financial figures nonetheless developed favourably. Thanks to a positive performance of 4.8% and a coverage ratio that has remained at a high 120.9%, the Board of Trustees is therefore giving SVE policyholders and pensioners the opportunity to benefit from the advantageous financial situation.

We are delighted to inform you that as an SVE member, you will be receiving a one-off, intra-year additional interest payment of 4% on your retirement assets. The additional interest payment will be credited to your retirement assets on 1 May 2024, and will accrue interest as of that date.



Please find enclosed your current insurance certificate (status as at 01.05.2024), on which you will find the amount of your additional interest, the current status of your retirement assets as well as your benefits. We kindly ask you to keep this certificate safe together with your other insurance documents. Compare the sample below.

Additional interest

Retirement capital, status 31.12.23				XXX'XXX.XX
Additional interest	4.00%	Value date	01.05.2024	X'XXX.XX

Due to the additional interest, you will be entitled to the following benefits:

Current data of retirement capital

The SVE grants this additional interest only when in a sound financial position, in accordance with the *Regulations governing interest on retirement assets and the use of disposable assets*. Those interested may review these regulations at www.sve.ch/zahlen-fakten/reglemente.

Our customer advisers (see the telephone number of your personal contact shown on your insurance certificate) will be pleased to answer any further questions you may have.

Yours sincerely,
Sulzer Pension Fund

Peter Strassmann
General Manager

Martina Ingold
Deputy General Manager
Head of Customer Service